

26 February 2007

# *EU Lifelong Learning Programme* *2007 – 2013*

*1st International Conference on Strategic Development  
of the Baltic Sea Region (BSR)*

*Kai Treier - Foundation Archimedes  
Erasmus national coordinator*



EUROPEAN COMMISSION  
Education and Culture



## Over-arching EU policy goal: the Lisbon Strategy

“The Union must become the most competitive and dynamic knowledge-based economy in the world.”

(Lisbon, March 2000)

### **2005 re-launch:**

“EU to become an advanced knowledge society with sustainable development, more and better jobs and greater social cohesion.”

## **Measurement : five key benchmarks**

**By the year 2010:**

- 1. Reading literacy: at least 20% fewer lowachieving 15 year olds than in 2000**
- 2. Upper-secondary completion: at least 85% of 22 year olds**
- 3. Maths, science, technology: at least 15% more graduates than in 2000 and better gender balance**
- 4. Lifelong learning participation : at least 12.5% of 25-64 year olds**
- 5. Early school leaving : no more than 10%**

# LLP: Structure

<b>Comenius</b>	<b>Erasmus</b>	<b>Leonardo da Vinci</b>	<b>Grundtvig</b>
School education	Higher education & advanced training	Vocational education and training	Adult education
<b>Transversal Programme</b> 4 key activities – Political development; Language learning; ICT; Dissemination of best practice			
<b>Jean Monnet Programme</b> 3 key activities – Jean Monnet Action; European Institutions; European associations			

# Lifelong Learning Programme

## Duration:

January 2007 –  
December 2013

## Budget:

6.9 billion euros

## Participating countries:

27 EU-Member  
States

The programme is also open to:

- Norway, Iceland and Liechtenstein
- Turkey benefiting from a pre-accession strategy
- *(Countries of the Western Balkans)*
- *(Swiss Confederation)*

## Budget Breakdown of LLP

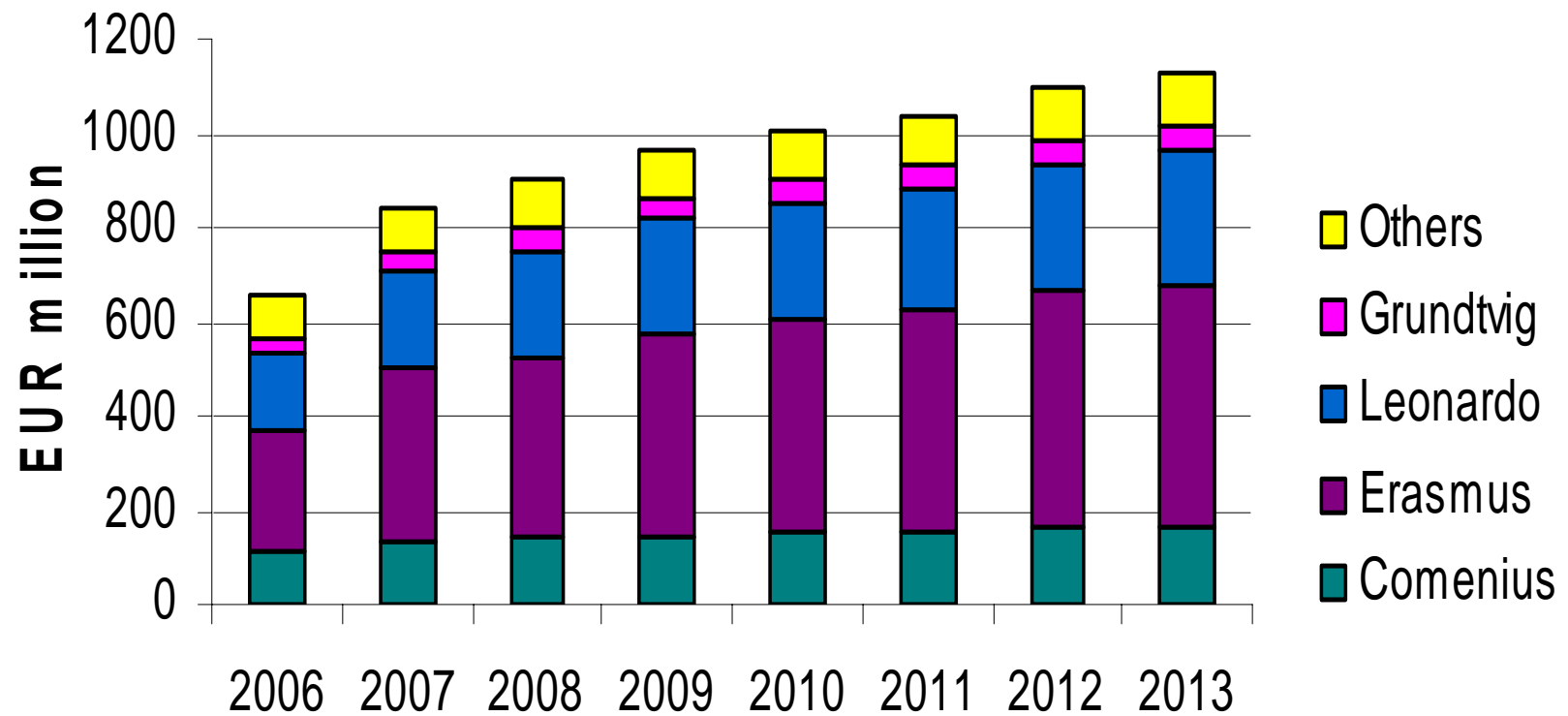
- **Comenius**  $\geq 13\%$
- **Erasmus**  $\geq 40\%$
- **Leonardo de Vinci**  $\geq 25\%$
- **Grundtvig**  $\geq 4\%$
- **Remainder goes on transversal programmes, etc.**

*(European Commission proposal 2006)*

*Commission original proposal € 13.6 billion*

*Final figure € 7 billion*

## LLP programme budget 2006-13



1987 / 2007

# ERASMUS





# 20TH ANNIVERSARY of ERASMUS

- [http://ec.europa.eu/education/news/erasmus20\\_en.html](http://ec.europa.eu/education/news/erasmus20_en.html)



## Erasmus objectives

### A. Specific (Art. 21.1)

- a) Support the achievement of a European Area of Higher Education;
- b) Reinforce the contribution of higher education and advanced vocational education to the process of innovation.

# Erasmus objectives

## Operational (Art. 21.2)

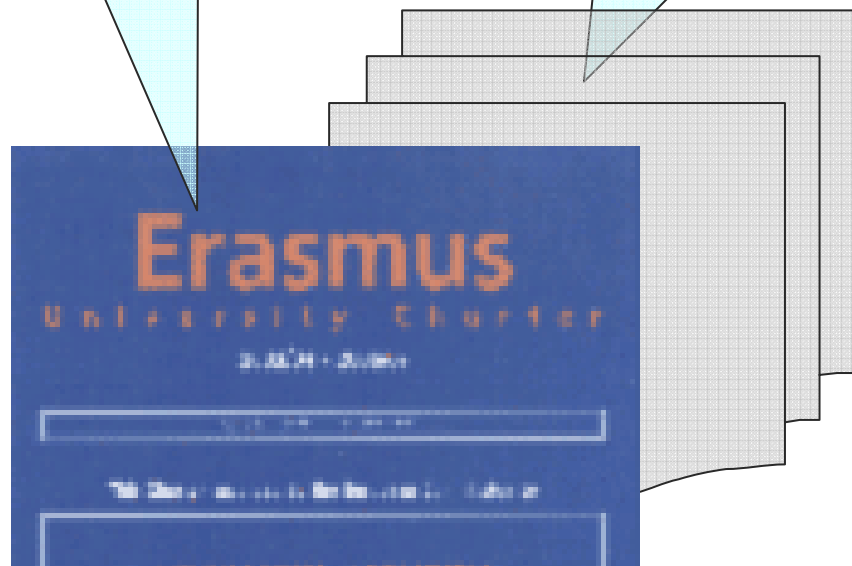
- a) Improve the quality and increase the volume of student and teaching staff mobility throughout Europe, so as to contribute to the achievement by 2012 of at least 3 million individual participants in student mobility under the Erasmus programme and its predecessors;
- b) improve the quality and increase the volume of multilateral cooperation between higher education institutions in Europe;
- c) increase the degree of transparency and compatibility between higher education and advanced vocational education qualifications gained in Europe;
- d) improve the quality and increase the volume of cooperation between higher education institutions and enterprises;
- e) facilitate the development of innovative practices in education and training at tertiary level, and their transfer, including from one participating country to others;
- f) support the development of innovative ICT-based content, services, pedagogies and practice lifelong learning.

# Erasmus University Charter

the entry ticket and quality commitment for all Erasmus activities

**Fundamental Principles**

**Erasmus Policy Statement**



HEIs recognised by national legislation can apply

Currently ~ 2500 EUC holders

## **Erasmus University Charter (EUC)**

**Higher Education Institutions (HEI)  
must be awarded the EUC under the LLP to be  
a coordinator of an Erasmus Multilateral projector  
a Network.**

**Submission deadline: 28 February2007**

**Submission procedure\*: electronic on-line  
submission + signed paper copy**

# Erasmus Decentralised Actions

managed by the National Agencies

## Student mobility

- Studies
- Placements

## Staff mobility

- Teaching assignments
- Staff training

## Intensive programmes (IP)

## Mobility support

Organisation of mobility (OM)

Erasmus Intensive languages courses (EILC)

# **Erasmus Centralised Actions**

**managed by the EAC Executive Agency**

## **Multilateral projects**

- Curriculum development
- Co-operation between universities and enterprises
- Modernisation Agenda for Universities (Bologna)
- Virtual Campuses

## **Thematic Networks**

## **Accompanying Measures**



## **Student Mobility**

Studies  
Placements

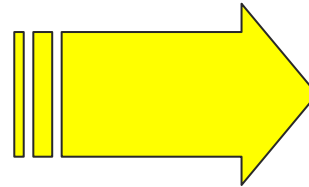
**Budget: appr. € 290 million 2007**

**Average mobility grant for studies  
€ 200 per month (EU contribution)**

**Students are selected by  
their HEI**



**Student mobility**



**STUDIES**

the traditional student mobility

**Principles to apply**

- **Duration 3–12 months**
- **Enrolled at least in second year**
- **Inter-institutional agreements**
- **Full recognition**
- **Learning agreement**
- **Transcript of records**
- **No tuition fees**

# **Student mobility** **PLACEMENTS**

enterprises, training and research centres, other organisations

**Principles to apply**

- **Duration 3–12 months\***
- **Contract between student, home HEI and host organisation**
- **Recognition**
- **Application for placements submitted either:**
  - directly by HEI to NA
  - via certified consortia to NA

## Decentralised actions

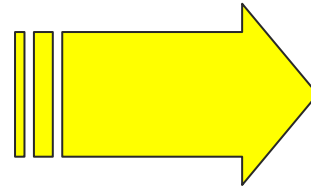
### **Staff Mobility**

Teaching assignment  
Staff training

**Budget: appr. € 21 million 2007**

**Teachers are selected  
by their HEI**

**Staff mobility**



**TEACHING**

the traditional mobility / exchanges, co-teaching

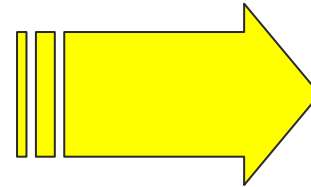
**Principles to apply**

**Minimum of 5 hours**

**Maximum 6 weeks**

- **Inter-institutional agreements**
- **Pre-agreed programme of lectures**

**Staff mobility**



**TRAINING**

for teaching and other staff in HEIs and enterprises

**Principles to apply**

- **Duration 1-6 weeks**
- **Mobility to/from enterprises**  
*For seminars, workshops, courses, practical training, short secondments, etc.*
- **Mobility of administrative staff to another university**  
*For learning and transfer of good practice via short secondments, job shadowing, study visits, etc.*
- **Mobility of teaching staff to a partner institution**  
*To receive training*

## **OM – Organisation of mobility**

**grants to institutions**

**To cover costs for:**

language preparation, academic recognition arrangements, tutoring, information and publicity, student services

**Per capita grant based on performance:**

based on the number of outgoing students and staff

**Budget appr.  
28 million in 2007**

# IP – Intensive Programmes

grants to institutions

## Project based application and selection

- courses taught by teachers and attended by students from at least 3 different countries
- special topics which may otherwise not have been taught at all
- recognition

Minimum of 2 weeks

Maximum 6 weeks

Budget appr.  
7.9 million in 2007

## **EILC – Intensive Language Courses**

**grants to institutions and to students**

- **On the less widely used and taught languages**
- **For Erasmus students in the host country**
- **Before the start of the academic year or semester**
- **Before the start of the academic year or semester**
- **Duration from 3 to 6 weeks**  
**(minimum 60 teaching hours)**

**Budget appr.  
1.5 million in 2007**



## **Erasmus centralised actions time schedule for 2007**

30 March 2007- Deadline for the submission of applications (\*)

July - Information of applicants on selection results

July to September - Preparation of contracts with beneficiaries

1st October - Starting date of funded projects

30 April 2007 - Accompanying measures start

November 2007 - Accompanying measures contracts

## **Erasmus centralised actions Award criteria (\*)**

- Impact and relevance of the results
- Quality of the methodology and the work programme
- European added value
- Innovative character
- Quality of the consortium
- Quality of the dissemination and exploitation plan
- The cost-benefit ratio

*(\*) See Annex III of the Call*

### **Lifelong Learning Programme (LLP) — Info Days**

29 January, 12 and 19 February 2007

[http://eacea.ec.europa.eu/static/en/llp/infodays\\_en.htm](http://eacea.ec.europa.eu/static/en/llp/infodays_en.htm)

## Multilateral Projects

- Curriculum development CD (41 in 2006)
- HEIs / enterprise cooperation
- Modernisation projects
- Virtual campuses

**Duration: 2 years**  
**Partners: Minimum 3 partners from  
3 different countries**  
**Max. Community contribution:  
75%**

**Budget appr.  
11 million in 2007**

## ***Priorities - CD***

- Developing or revising integrated programmes covering a complete cycle of study (bachelor, master and doctorate) and leading to a recognised double or joint degree
- Implementing the integrated programme in the partner institutions in the academic year following the end of the projects (enrolment of first students)
- Developing curricula which actively promote multilingualism, linguistic diversity, Interculturalism in European society
- Developing curricula for continuing education addressing the needs of updating knowledge obtained in the past at undergraduate or postgraduates studies.

# ***REQUIREMENTS OF THE PROJECT***

**Participating Countries:** 27 EU Member States + Lichtenstein, Norway, Iceland\* and Turkey

**Consortium Composition:** minimum 3 eligible partners from 3 different participating countries, among which 1 from an EU Member State

**Maximal Project Duration:** 2 years for European Modules and 3 years for Study Programmes (possibility of one additional year without supplementary funding)

**Maximal Community Contribution:** 150.000 euros/year (maximum Community grant 300.000 euros)

**Maximal Co-financing percentage:** 75% of total eligible project budget

# **HEIs / Enterprise Co-operation**

## ***Priorities***

- Developing strategies for cooperation between higher education and enterprises which has to include a clear concept of guidance and counselling;
- Introduce entrepreneurship as part of the curriculum for students and especially as a skill for teachers/researchers;
- Including small and medium-sized enterprises as well as professional organisations, chambers of commerce, social partners and local/regional bodies;
- Transferring innovations from vocational education and training (VET) to the academic domain of higher education (HE) and vice-versa;
- Stimulating cooperation between regions and economic sectors with little history of cross-border contacts;
- Reinforcing both economic development and social cohesion.

# ***REQUIREMENTS OF THE PROJECT***

**Participating Countries:** 27 EU Member States +  
Lichtenstein, Norway, Iceland\* and Turkey

**Consortium Composition:** minimum 3 eligible partners  
from 3 different participating countries, among which 1  
from an EU Member State

**Maximal Project Duration:** 2 years

**Maximal Community Contribution:** 150.000 euros/year

**Maximal Co-financing percentage:** 75% of total eligible  
project budget

## **Modernisation Projects** *Priorities*

- strategies for the modernisation of curricula
- lifelong learning strategies (open learning centres)
- pro-active funding strategies
- internal governance systems
- quality of institutions performance
- accountability
- attractiveness



## ***REQUIREMENTS OF THE PROJECT***

**Participating Countries:** 27 EU Member States + Lichtenstein, Norway, Iceland\* and Turkey

**Consortium Composition:** minimum 3 eligible partners from 3 different participating countries, among which 1 from an EU Member State

- **Maximal Project Duration:** 2 years
- **Maximal Community Contribution:** 300.000 euros/year
- **Maximal Co-financing percentage:** 75% of total eligible project budget

## **Virtual Campuses** **Priorities**

**New under Erasmus, from previous e-Learning Programme**

- increasing virtual mobility as a complement or substitute for physical mobility
- integrating a virtual mobility dimension into Erasmus multicultural Curriculum Development projects
- increasing the availability of high-quality European Open Educational Resources (OER)
- contributing to the modernisation agenda of higher education institutions in Europe
- testing innovative e-learning concepts

## ***REQUIREMENTS OF THE PROJECT***

**Participating Countries:** 27 EU Member States + Lichtenstein, Norway, Iceland\* and Turkey

**Consortium Composition:** minimum 3 eligible partners from 3 different participating countries, among which 1 from an EU Member State

**Maximal Project Duration:** 2 years

**Maximal Community Contribution:** 150.000 euros/year

**Maximal Co-financing percentage:** 75% of total eligible project budget

## Thematic Networks

- Large-scale consortia (avg. 60 partners), all countries represented (min. 31 partners except in duly justified cases), 14 networks in 2006.
- HEIs, public bodies, enterprises, professional associations etc.
- Focus on an academic discipline, to develop new learning concepts and competences

**Duration: 3 years**  
**Max. Community contribution:**  
**75%**

**Budget**  
**7 million in 2007**

## **Thematic Networks** *Priorities*

- Focus on issues relating to access to higher education
- Address the “knowledge triangle” of education, research and innovation
- Address issues relating to governance and diversification of higher education institutions
- Link general higher education, advanced vocational education and training with the world of work
- Map and update the state of the art in their field and explore ways to foster more European cooperation

## ***Priorities (2)***

- Define and update generic and subject-specific competences using the same method as the pilot project “Tuning Educational Structures in Europe”
- Develop standards for quality assurance in their particular field, taking into account the quality references and guidelines adopted in Bergen in May 2005 (Bologna Process)
- Address subject areas which are not yet addressed so far by projects in this field of action, such as economics, literature, philosophy, mathematics and the cultural dimension of education
- Map and check “rare knowledge” in any given discipline or transversal subject by compiling a list of disappearing teaching methods and concepts

## ***REQUIREMENTS OF THE PROJECT***

**Participating Countries:** 27 EU Member States + Lichtenstein, Norway, Iceland\* and Turkey

**Consortium Composition:** minimum 31 partners from different countries (except in duly justified cases)

**Maximal Project Duration:** 3 years

**Maximal Community Contribution:** 150.000 euros/year

**Maximal Co-financing percentage:** 75% of total eligible project budget

## Accompanying Measures

- Projects to promote the objectives and results of Erasmus projects
- Projects that cover information and communication activities, thematic monitoring of projects and dissemination and exploitation of project results

**Duration: 3 years**  
**Max. Community contribution:**  
**75%**

**Budget**  
**1 million in 2007**



# Calendar for implementation

## ↳ Deadlines for 2007 applications :

↳ Erasmus University Charter	28 February 2007
↳ Erasmus Mobility	30 March 2007
↳ Erasmus centralised projects	30 March 2007
↳ Accompanying measures	30 April 2007
↳ Selection decisions	June/July 2007
↳ Projects start	Summer 2007
↳ Launch conference of the LLP in Berlin	6/7 May 2007

# Erasmus THE RESULTS 2006

1.5 million Erasmus  
Students since 1987

3.800 EILC students  
per year

155.000 Erasmus  
students per year

Developments of  
ECTS/DS

20  
Thematic Networks  
per year

23.000 Erasmus  
teachers per year

40  
Curriculum development  
programmes per year

180  
Intensive programmes  
per year

# TRANSVERSAL PROGRAMME ACTIONS

## **KA1 (Policy) :**

Study visit for experts and officials, projects, networks, observation and analysis, support to transparency & recognition

## **KA2 (Language learning)**

Projects, networks, support measures

# TRANSVERSAL PROGRAMME ACTIONS

## **KA3 (ICT):**

projects, networks, support measures

## **KA4 (Valorisation):**

projects, studies and exchange of good practices

# Erasmus more information on:

European Commission  
on EUROPA

[http://ec.europa.eu/education/programmes/llp/index\\_en.html](http://ec.europa.eu/education/programmes/llp/index_en.html)

[http://ec.europa.eu/education/programmes/llp/erasmus/erasmus\\_en.html](http://ec.europa.eu/education/programmes/llp/erasmus/erasmus_en.html)

National Agencies

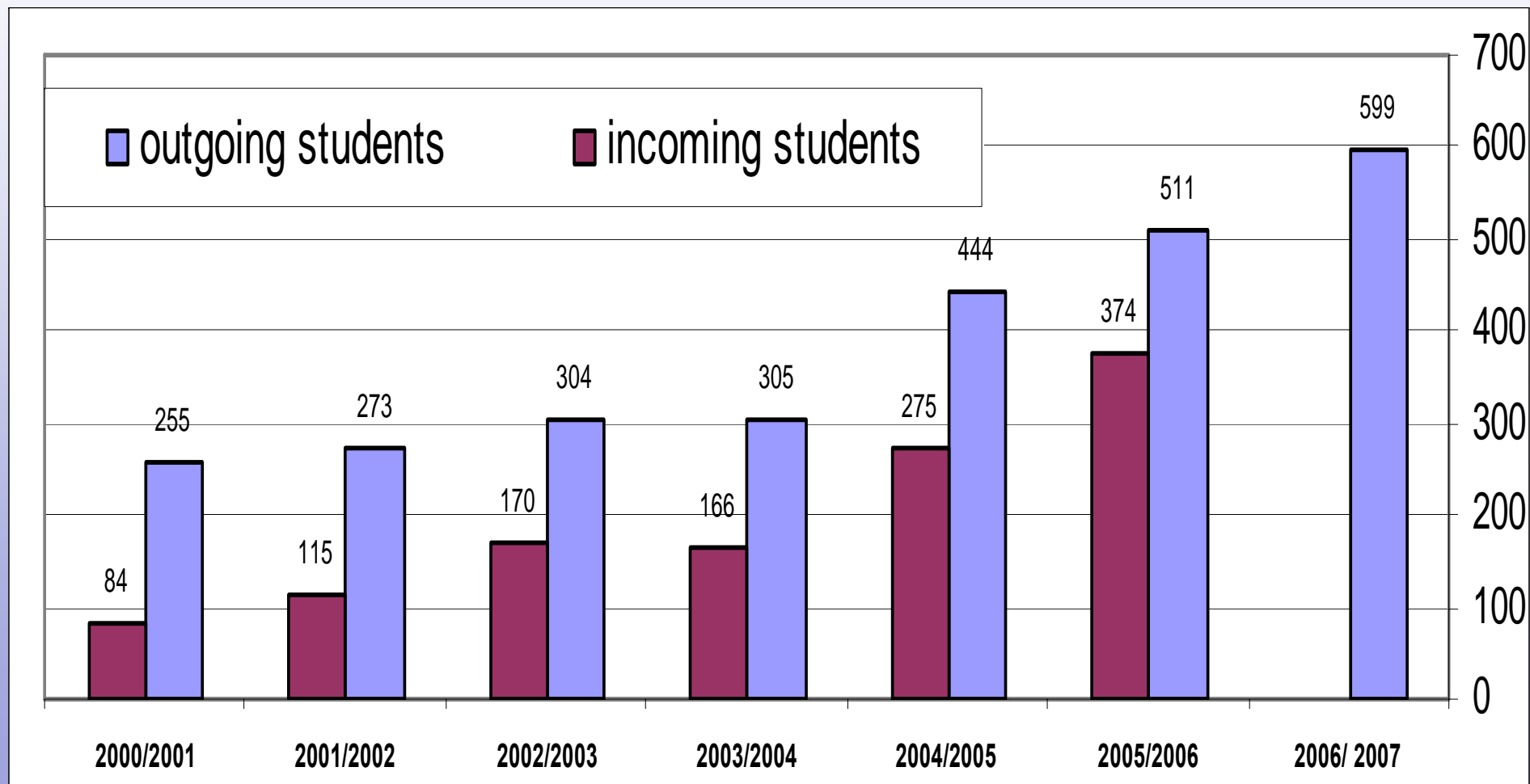
EAC EA - Executive Agency

<http://eacea.cec.eu.int/static/index.htm>

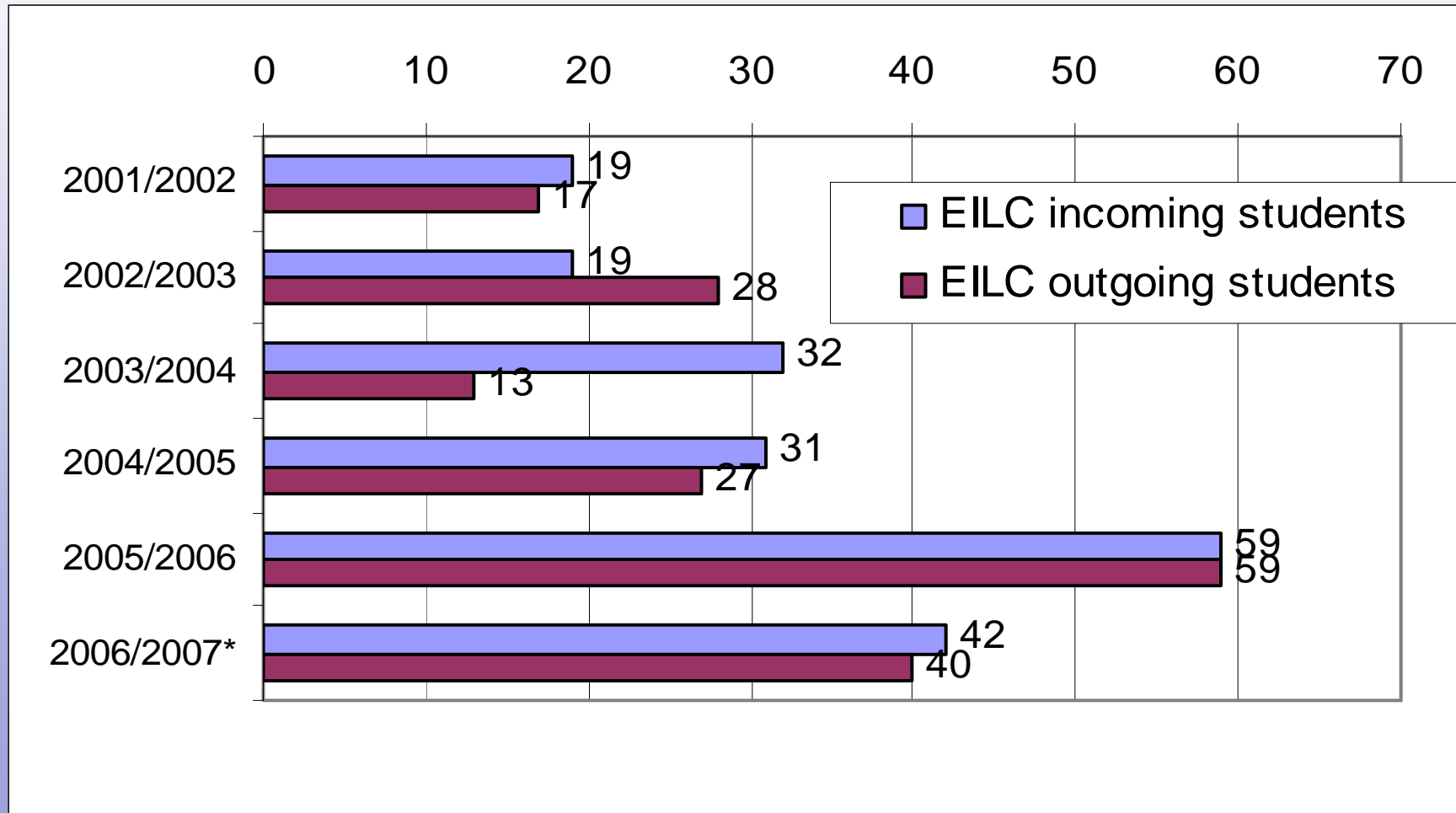
## **Erasmus situation today in Estonia**

- **24 eligible institutions**
- **24 Erasmus University Charters**
- **590 outgoing students (2006/2007)**
- **265 outgoing teachers (2006/2007)**

# Erasmus student mobility in Estonia 2000-2007

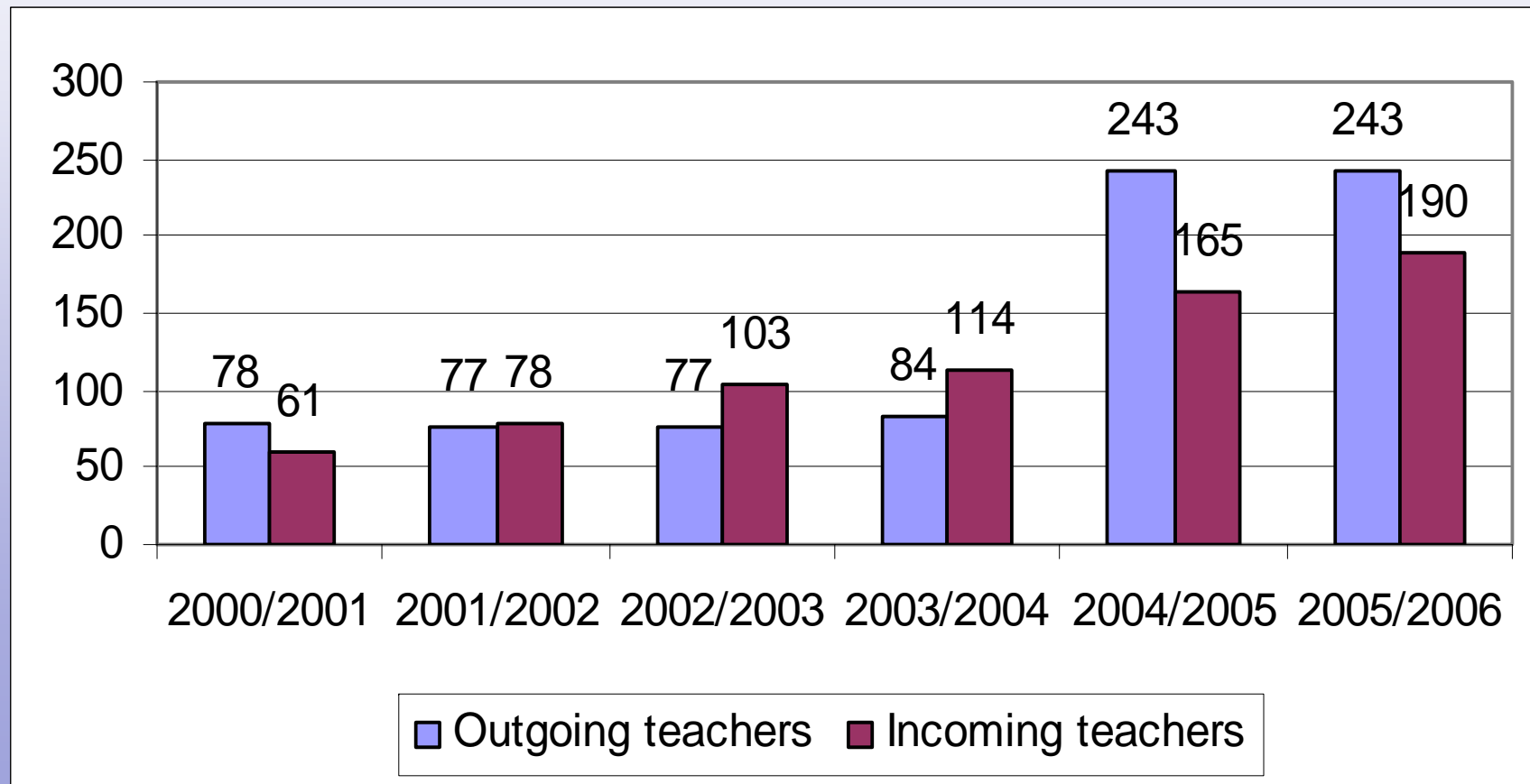


# EILC 2001-2007





## Erasmus teaching staff mobility in Estonia 2000-2007



# Archimedes Foundation

## Centre for Educational Programmes

- General Education Unit
- Vocational Education Unit
- Higher Education Unit
- Adult Education Unit
  - Information Unit

<http://www.hkk.ee/>

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