



EU-activities of Investitionsbank Schleswig-Holstein and overview on EU-funding possibilities

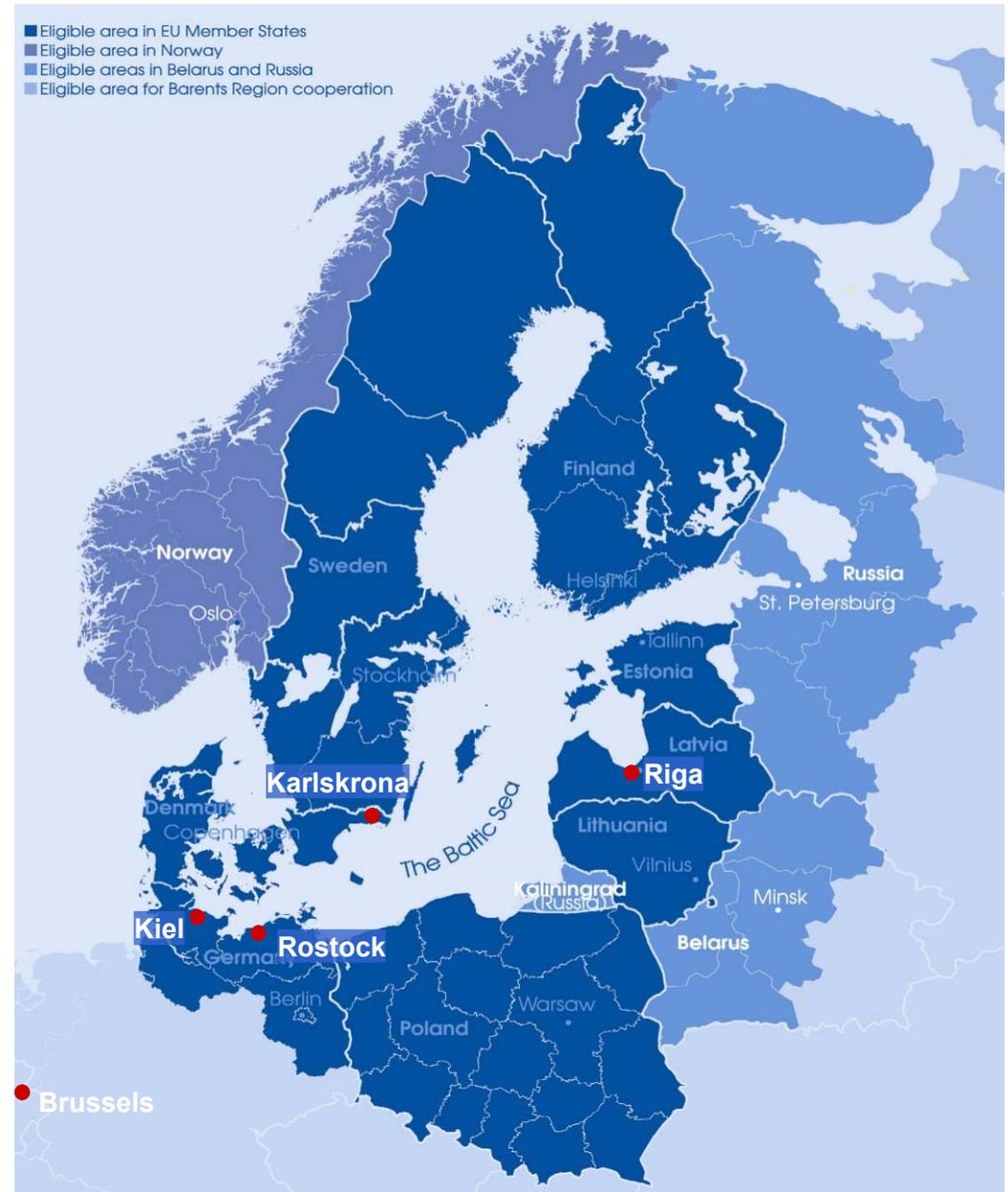
Susann Henning

EU-Funding / Euro Info Centre

Investitionsbank Schleswig-Holstein

Kiel, 4 May 2005

- Schleswig-Holstein's main development bank
- Balance sheet total 9,08 Bill. €
- New Business Volume 1,42 Billion € in 2004
- 390 Employees
- 60 Products and Services
- Assistance with business, housing and municipal development matters
- State, federal and EU-financial assistance programmes





EU-Funding/ Euro Info Centre



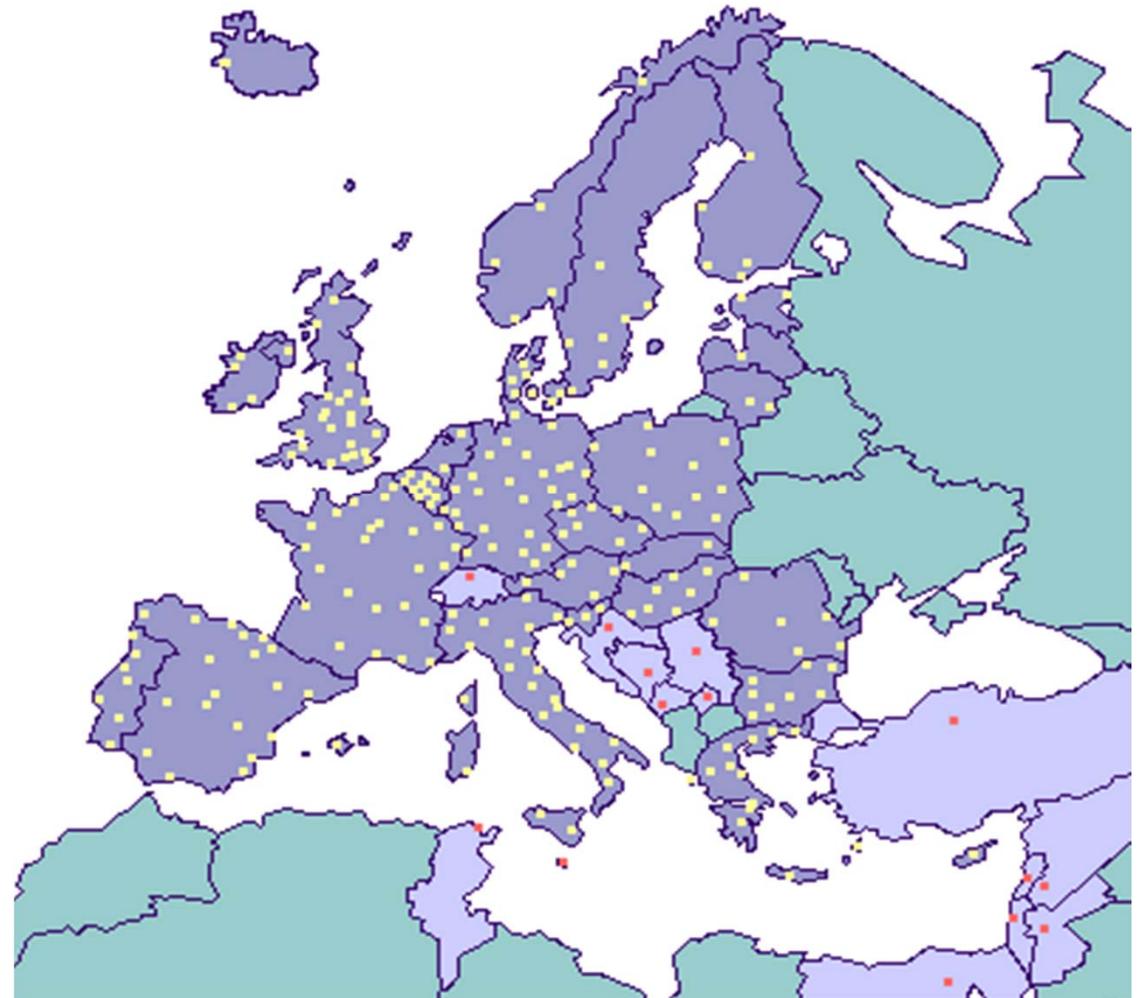
Euro Info Centre

- Advice on European funding opportunities
- Assistance in regard to applications for EU funding and throughout the project implementation
- Advice on European Directives, regulations and legislation
- Quarterly publication of the newsletter “Eurobrief“
- Co-ordinator of EU task force Schleswig-Holstein
- Member of the European Commission’s Euro Info Centre Network with 300 European partners

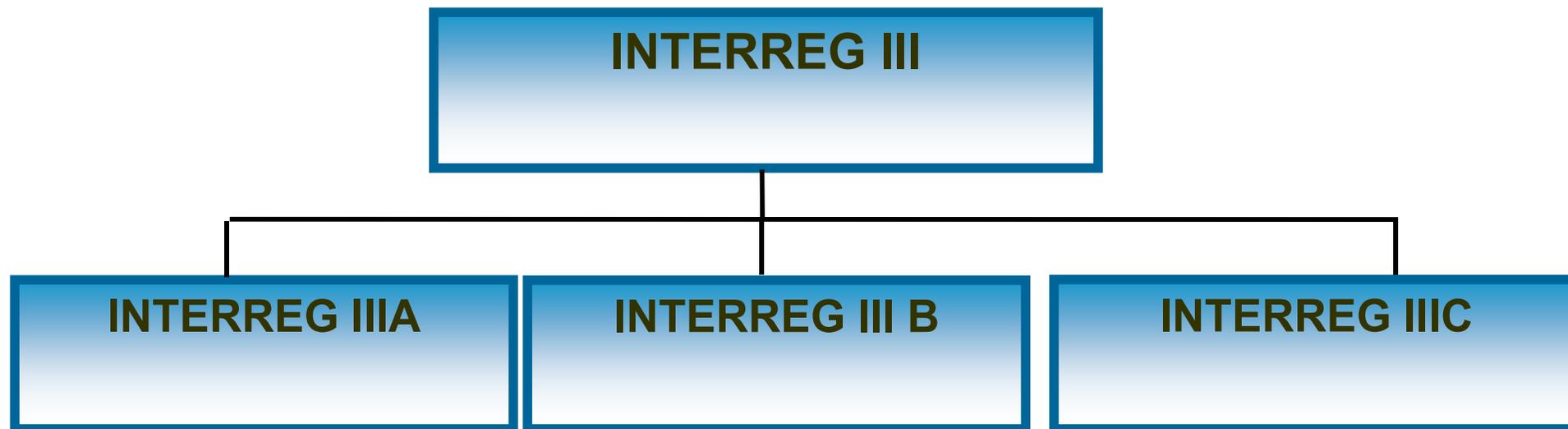
Liaison Office Brussels

- Follow up on recent EU-developments
- Close contacts with EU-Commission officials
- Representation of customer interests in Brussels

IB being member of European Commission's Euro Info Centre Network with more than 300 Euro Info Centres throughout Europe



EU-Activities of Investitionsbank Schleswig-Holstein: INTERREG III



cross border co-operation

- more than 60 programmes co-financed by ERDF
- IB as MA / PA* for INTERREG III A regions within Baltic Sea Region
- INTERREG III B Neighbourhood Programme

transnational co-operation

- 13 programmes co-financed by ERDF
- IB as MA/PA* for BSR INTERREG III B (www.bsrinterreg.net)



interregional co-operation

- 4 programmes co-financed by ERDF
- IB as MA / PA* for INTERREG IIIC North (www.interreg3c.net)



*MA/PA: Managing Authority / Paying Authority

Functions of IB	Responsibilities
Managing Authority for BSR INTERREG III B NP (incl. IIIA Priorities) and INTERREG IIIC North	Legal responsibility for the implementation of the programmes
Paying Authority for BSR INTERREG III B NP and INTERREG IIIC North	Financial Management: Payments to projects
Hosting body for INTERREG Joint (Technical) Secretariats	Supplying organisational infrastructure; employer of staff
Lead Partner of the project "INTERACT Point III C Coordination"	Legal responsibility for the implementation of the project

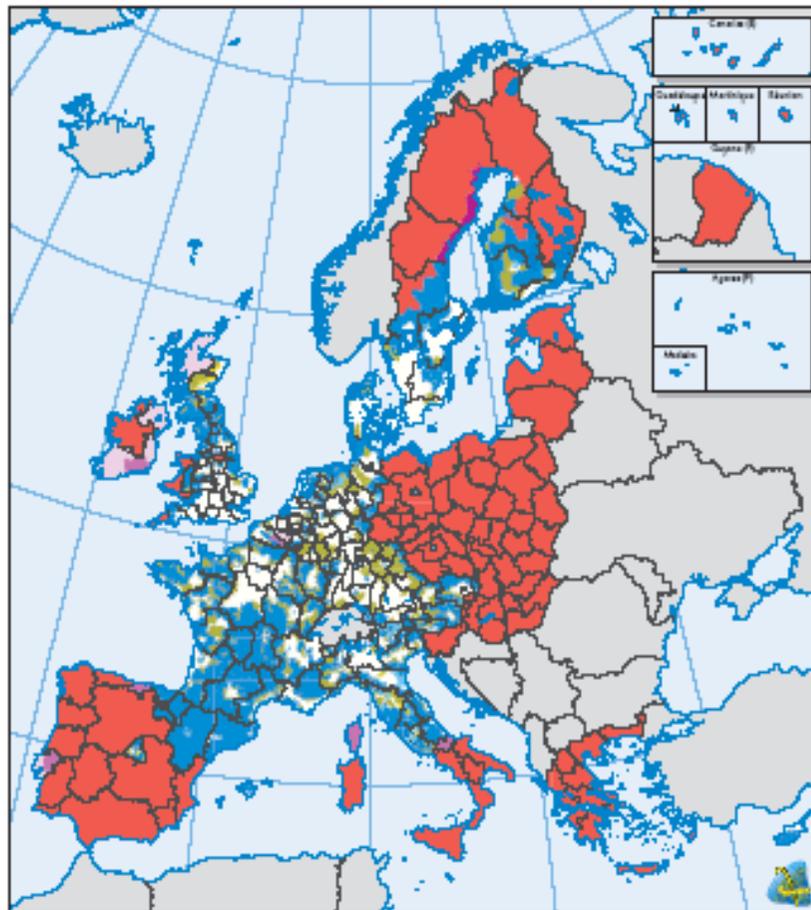
EU-funding possibilities:

Overview on programmes to be introduced

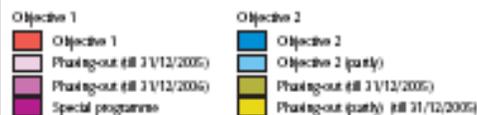


- Structural Funds
- Community Initiatives: INTERREG; LEADER +
- Marco Polo, LIFE (focus: LIFE-Environment)
- Intelligent Energy – Europe
- 6th Framework Programme
- LEONARDO, SOKRATES, e-LEARNING
- Town Twinning Programme
- Where to get advice?

Structural Funds: Eligible Areas 2000-2006



Structural Funds 2004-2006: Areas eligible under Objectives 1 and 2



- European Regional Development Fund
- European Social Fund
- Support for rural development from the EAGGF
- Financial Instrument for Fisheries Guidance

ziel: *Zukunft im
eigenen Land*

ASH (ESF)

(ASH: Labour for
Schleswig-Holstein)

RP 2000

(ERDF)

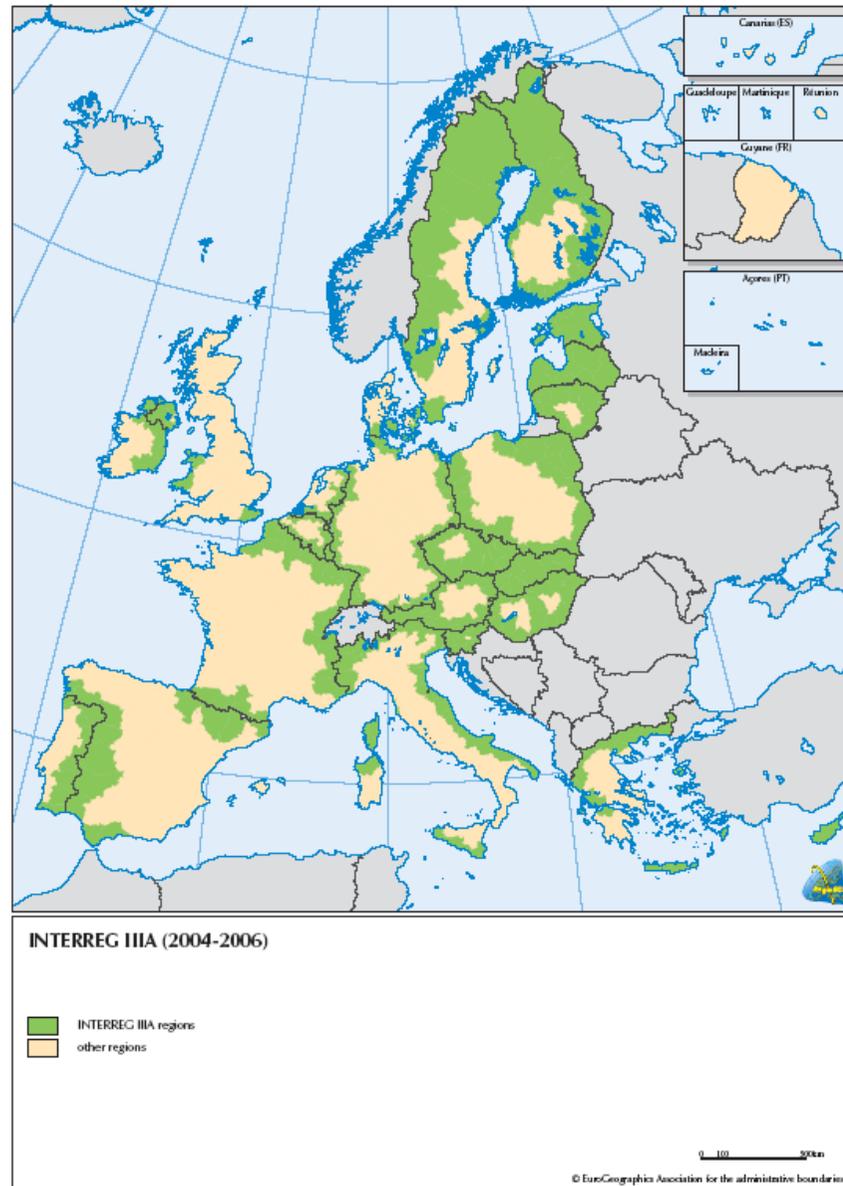
(RP2000: Regional
Programme for
growth and
employment)

ZAL

(EAGGF)

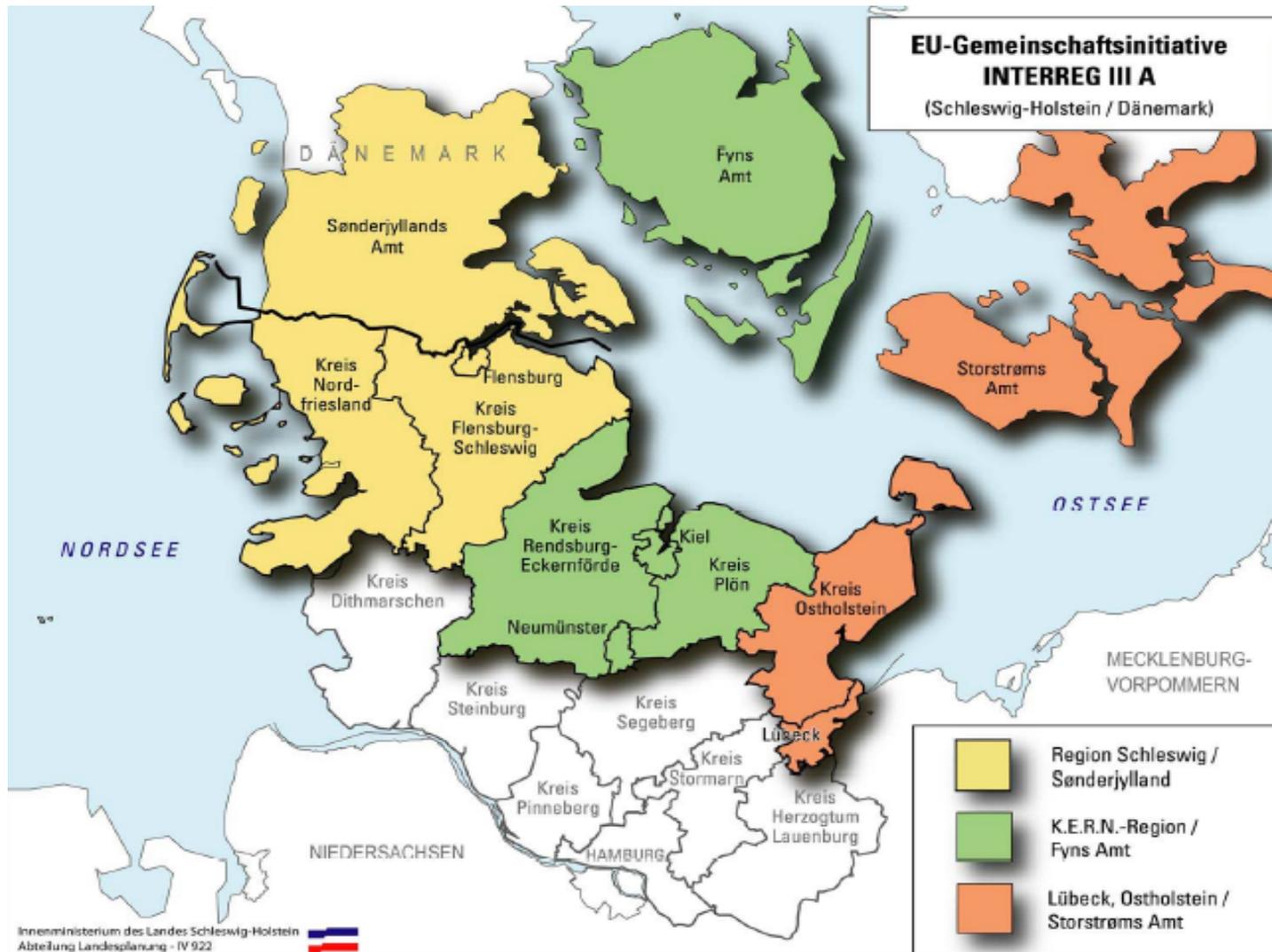
(ZAL: Future in the
country side)

RP2000, ZAL: www.landesregierung.schleswig-holstein.de, ASH 2000: www.bsh.sh



- Cross-border cooperation
- More than 60 INTERREG IIIA regions throughout Europe
- Overview for each INTERREG IIIA programme:
http://europa.eu.int/comm/regional_policy/interreg3/abc/voleta_en.htm
- Link to INTERREG IIIA programmes within the Baltic States (managed by IB as part of Baltic Sea Region INTERREG III B Neighbourhood Programme):
www.bsrinterreg.net/3a

Community Initiatives: INTERREG III A Schleswig-Holstein



Links:

- www.wireg.de
- www.kern.de
- www.fehmarnbeltregion.net

Community Initiatives: INTERREG III B Programmes



Alpine Space



Baltic Sea Region



Archimed



North West Europe



North Sea Region



CADSES



Atlantic Area



Westers
Mediterranean



South West Europe



Northern Periphery



Most remote regions
(3 programmes)

Transnational cooperation on spatial planning
and regional development,

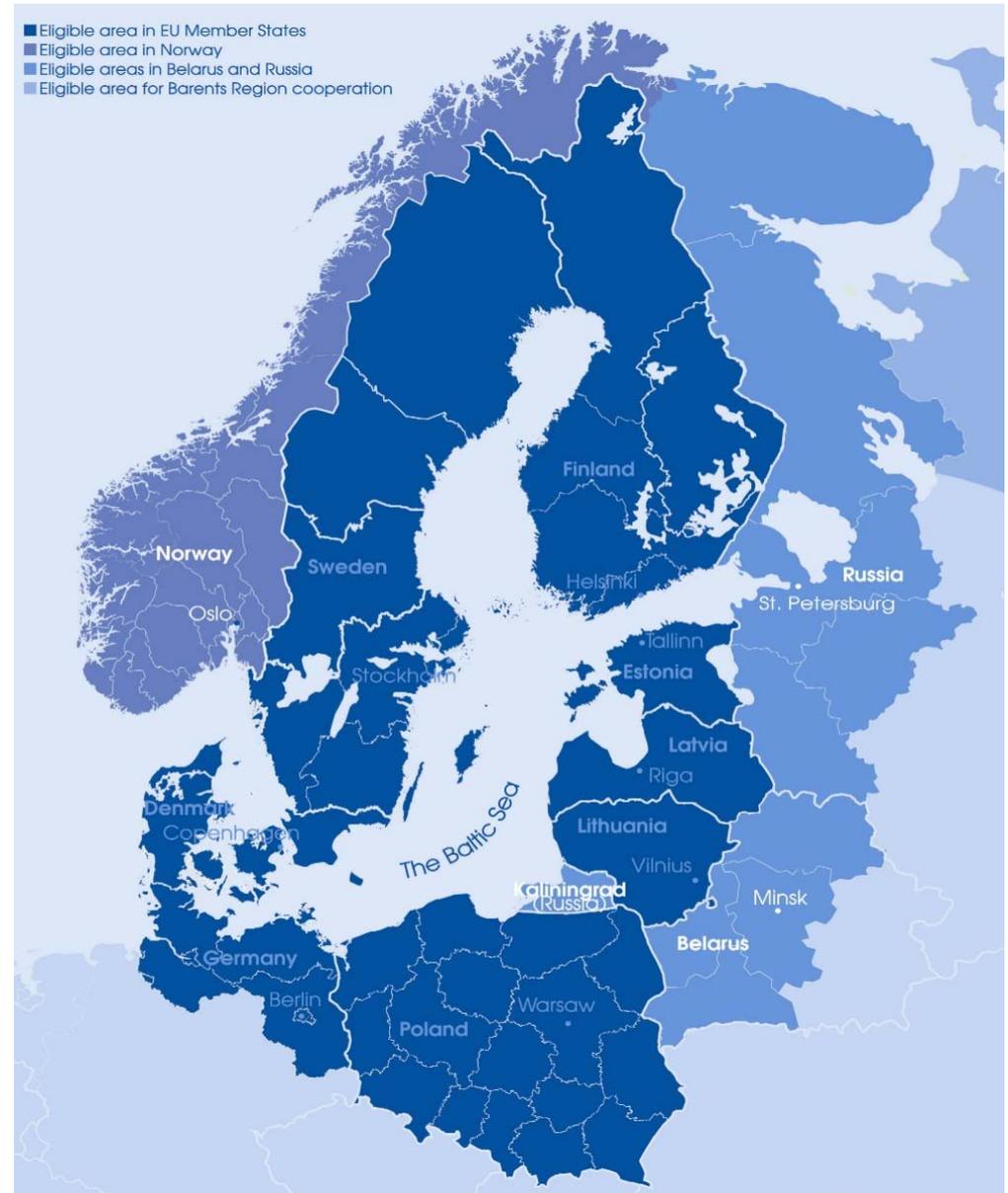
Link to each INTERREG III B programme:

http://europa.eu.int/comm/regional_policy/interreg3/abc/voletb_en.htm

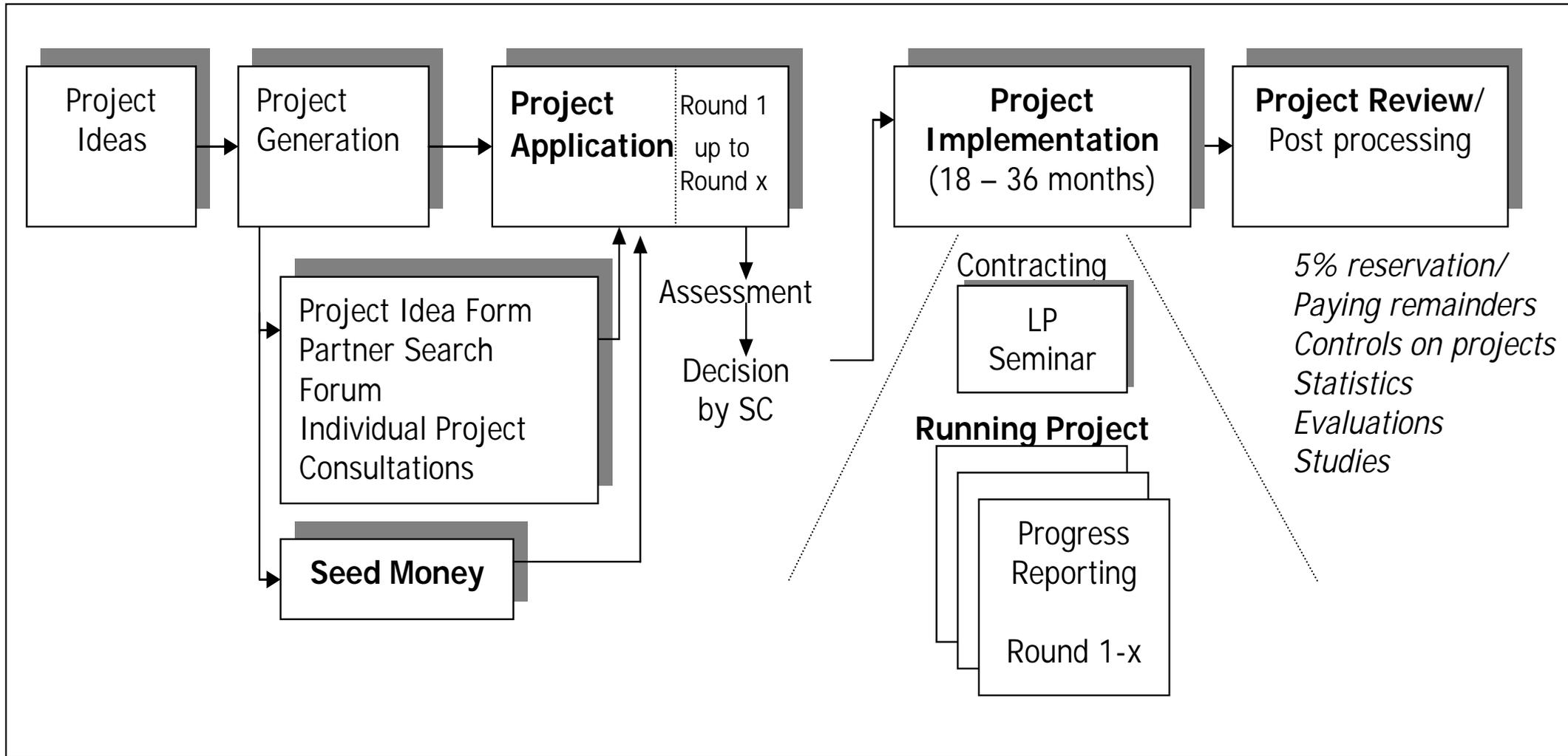
Cooperation Area

Denmark
Sweden
Finland
Germany (North-East)
Estonia
Lithuania
Latvia
Poland
Norway
Belarus (North – West)
Russia (North – West &
Kaliningrad)

www.bsrinterreg.net



Project Life Cycle

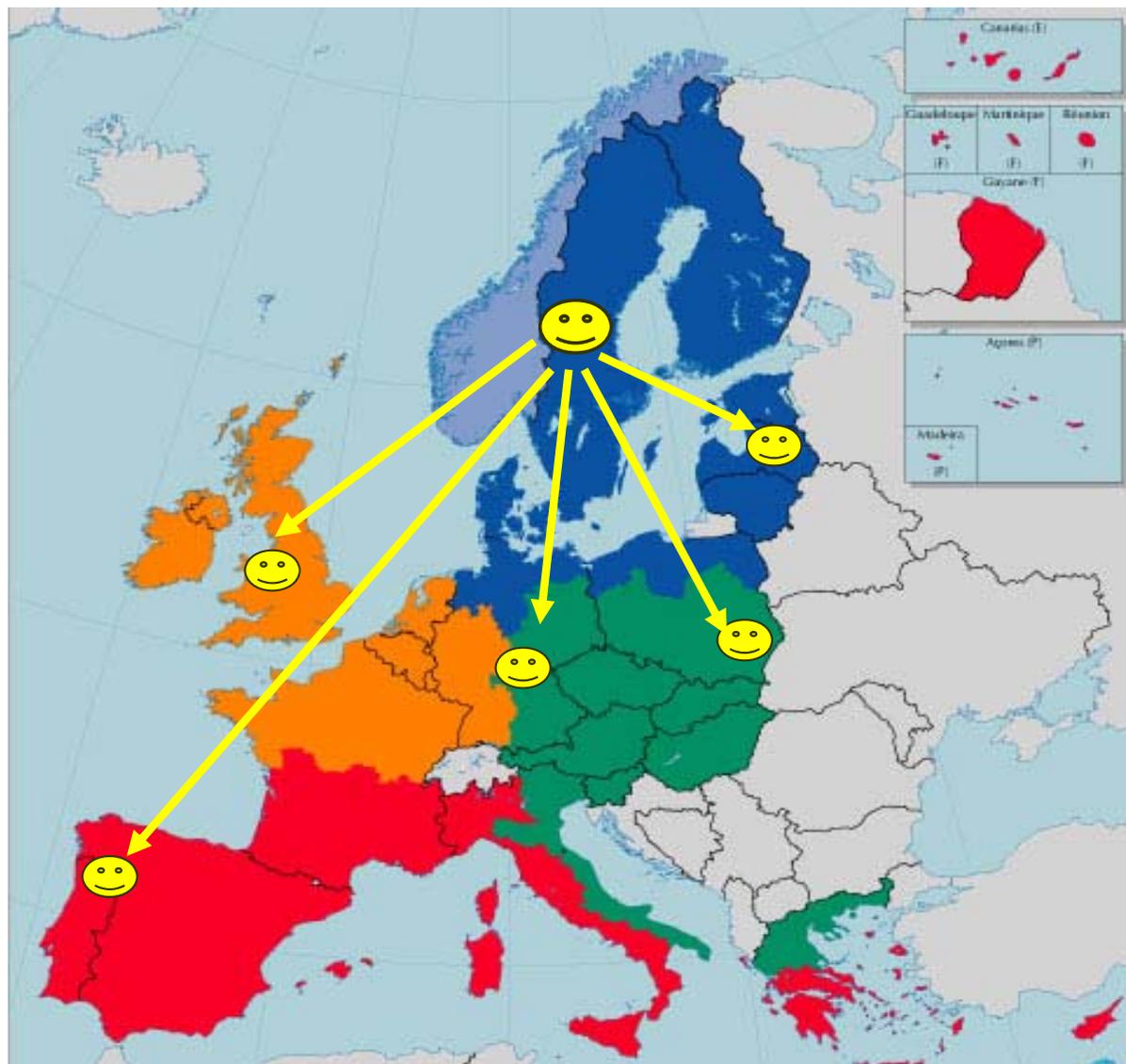


Joint Technical Secretariats
North: Rostock, Germany
East: Vienna, Austria
South: Valencia, Spain
West: Lille, France

Regions without joint borders can work together in common projects

- North
- East
- South
- West

www.interreg3c.net



● **BSR INTERREG III B NP**

up to now 83 projects approved
thereof **21 projects** with 46 partners from Schleswig-Holstein
(ministries, municipalities, universities, business development agencies)
budget of partners from Schleswig-Holstein: 6.9 million EUR, thereof ERDF:
3.5 million EUR

● **INTERREG IIIC North Zone**

35 Projects approved
thereof **3 projects** with 4 partners from Schleswig-Holstein
budget of partners from Schleswig-Holstein: 2.4 million EUR, thereof ERDF:
1.3 million EUR

● **INTERREG IIIC (all zones)**

up to now 241 projects approved
thereof 5 projects with 6 partners from Schleswig-Holstein, budget of partners
from Schleswig-Holstein: 2.6 million EUR, ERDF: 1,3 million EUR

Baltic Sea Region INTERREG III B NP / INTERREG IIIC North: Ongoing Projects



BSVC - Baltic Sea Virtual Campus (www.bsvc.org)

Partnership

Denmark, Finland, Germany, Sweden, Latvia, Lithuania, Poland, Russia
(universities, regional authorities, companies, chambers of commerce, associations, research institutions)

Problem to be addressed

Need for lifelong academic education and professional training for the whole workforce in the BSR to keep up with fast-changing knowledge-driven economy.

Expected outcome

- Unified Systems Platform - technical e-learning platform
- Academic Structure - "Baltic Sea Virtual Campus" consortium, setup of common study fields
- Dissemination, among universities in the BSR, of the knowledge how to run academic on-line education and to develop new academic e-learning content
- On-line Master degree programme "Transregional management"

Approximate total project budget:
ERDF + Norwegian National contribution:

EUR 3,349,000
EUR 1,424,500



Baltic Sea Region INTERREG III B NP / INTERREG IIIC North: Ongoing Projects



BALTIC GATEWAY (www.balticgateway.se)

Partnership

Germany, Denmark, Sweden, Norway, Lithuania, Latvia, Poland, Russia
(national, regional & local public auth., limited companies, co-operative associations)

Problem to be addressed

Need for sustainable transport concepts in the Southern BSR (S-BSR) to meet the challenge of the progressing European integration.

Expected outcome

- position paper to clarify the future Gateway role of the S-BSR in European context
- transnational view on a revised TEN/TINA/PETN network
- comprehensive plan for a primary transport network for S-BSR to develop more sustainable freight transport, including short-sea shipping links and main hubs
- investment plans (rail link in Skåne, ferry link Gedser-Rostock, a part of the E22)
- practical examples of how to use IT to improve efficiency and safety in the transport system.

Approximate total project budget:	EUR	2,741,600
ERDF + Norwegian National contribution:	EUR	1,140,500



Baltic Sea Region INTERREG III B NP / INTERREG IIIC North: Ongoing Projects



COASTMAN

Partnership

Sweden, Denmark, Finland, Estonia, Latvia, Lithuania, Russia
(public universities, national, regional and local public authorities, foundation)

Problem to be addressed

The conflicting interests and goals as well as environmental pollution in the Baltic Sea zones (e.g. concerning oil transports).

Expected outcome

- A set of recommended methods and guidelines for conflict resolution in coastal zone management (CZM)
- A web based course on conflict resolution in CZM
- Improved practical skills for the stakeholders in methods for conflict resolution
- Information exchange platform on the web
- Published handbook on conflict resolution

Approximate total project budget: EUR 1,497,000
ERDF + Norwegian National contribution: EUR 602,500

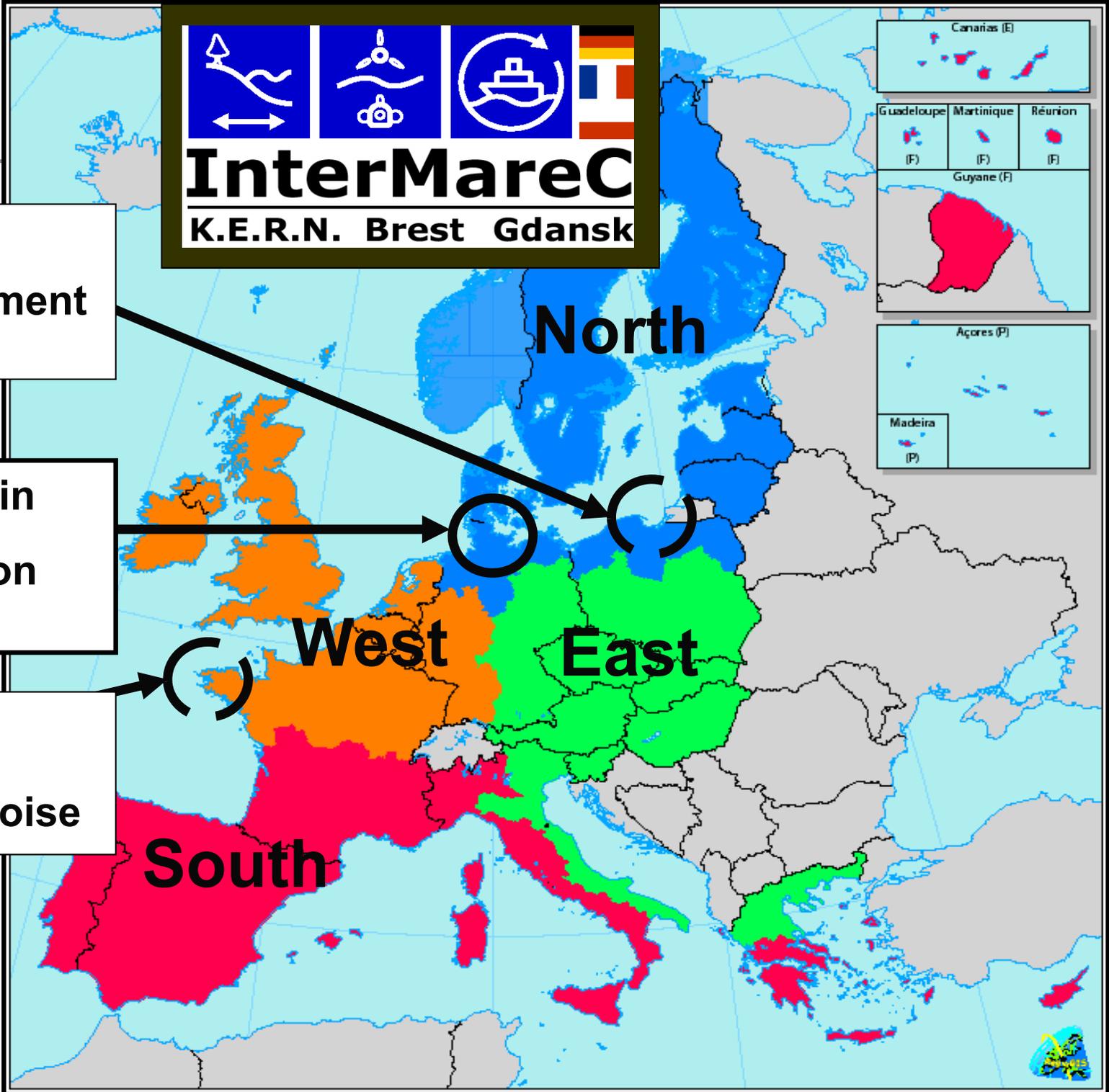




Pomorskie
Pomerania Development
Agency Co.

Lead Partner
Schleswig-Holstein
Technology-Region
K.E.R.N. e.V.

Bretagne
Technopole Brest-Iroise





Community Initiatives: LEADER + (2000-2006)



- Support to rural actors for encouraging the implementation of integrated, high-quality and original strategies for sustainable development
- strong focus on partnership and networks of exchange of experience
- Leader+ as a laboratory which aims to encourage the emergence and testing of new approaches to integrated an sustainable development that will influence, complete and/or reinforce rural development policy in the Community.
- More Information: <http://europa.eu.int/comm/agriculture/rur/leaderplus/index.htm>
- Rates of support: Between 50 and 75% of the project costs.
- Application: Through regional authorities.
- Example: Schleswig-Holstein (2000 – 2006): 12 million EUR for 6 sub-regions (www.landesregierung.schleswig-holstein.de, www.leaderplus.de)



Community Initiatives: LEADER + Schleswig-Holstein



- **Objective of the multi-annual programme:** shifting international freight from road to alternative modes of transport, **Scope:** all segments of the international freight market, funding of services only (no RDT, studies, (core) infrastructure)
- **European dimension:** international trajectories, 2 independent companies from at least 2 different states (min. 1 EU member state)
- **Types of action**
 - modal shift actions:** shift of freight off road, subsidy of 1 EUR per 500 tkm shifted, at least 250 million tkm to be shifted per contract (up to 3 years)
 - catalyst actions:** overcome structural market barriers, highly innovative, subsidy up to 35 %, duration up to 4 years)
 - common learning actions:** improve co-operation and sharing of know-how, mutual training, min. subsidy threshold 250,000 EUR, duration up to 2 years, subsidy up to 50 %

- **Deadline for submitting applications (next call):**

Scheduled by European Commission for 15 December 2005 (publication of call by EC expected for summer / early autumn 2005)

- **Further information:**

Marco Polo Website of the European Commission

http://europa.eu.int/comm/transport/marcopolo/index_en.htm

Marco Polo Helpdesk of the European Commission: phone +32 2 2984113, fax: +32 22963765, tren-marco-polo@cec.eu.int and

Your local Euro Info Centre (in Schleswig-Holstein: EIC Kiel hosted by Investitionsbank Schleswig-Holstein)



- **LIFE III – Financial Instrument for the Environment:** co-financing of environmental initiatives in the European Union and certain third countries bordering on the Mediterranean and the Baltic Sea, 3 Parts: Life Nature, Life Environment, Life Third Countries
- **Life Environment:** Support of developing innovative and integrated environmental technologies, scope: demonstration projects (no RTD, no support for existing technologies and infrastructure)
- **Key priorities of Life Environment:** e.g. spatial planning, integrated product policy, treatment of waste, use of ground and surface water
- **Eligible applicants:** private and public bodies, subsidy up to 50 %
- **Application** to be submitted via regional ministry of the environment which sets the deadline according to call published by European Commission, next deadline for Schleswig-Holstein: 30 November 2005



EU-funding possibilities: Life Environment



- Duration of projects: approx. 1.5 up to 3 years, project budget between 1 and 5 million EUR

- **Further information:**

http://europa.eu.int/comm/environment/funding/intro_en.htm

regional ministries for the environment, in Schleswig-Holstein:
Norbert Hölcker, Ministerium für Landwirtschaft, Umwelt und ländliche
Räume des Landes Schleswig-Holstein, Tel.: (0431) 988-7151,
norbert.hoelcker@munl.landsh.de

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- **Community's support programme (2003-2006)** for non-technological actions in the field of energy, precisely in the field of energy efficiency and renewable energy sources
- **Fields of IEE (Budget 200 million EUR):**
 - Save:** energy efficiency, rational use of energy, 69.8 million EUR
 - Altener:** new and renewable energy sources for centralised and decentralised production of electricity and heat, 80 million EUR
 - Steer:** energy aspects of transport (renewable fuels, diversification of fuels), 32.6 million EUR (fields 1-3: at least 3 partners per project)
 - Coopener:** co-operation with developing countries in the energy sector, 17.6 million EUR (at least 2 partners per project)



- **Eligible activities:** strategic studies, market analysis, information and training activities, monitoring, tools for marketing for bringing demonstration projects into the market,
- **IEE:** no funding for RTD or infrastructure investments, but support for overcoming barriers for renewables or energy efficiency with European dimension, Integrated approach: combining renewables and energy efficiency
- **Eligible applicants / partners:** private and public bodies
- **Types of projects:** general actions (type 1, mind. 3 partners from 3 IEE-states), support for setting up energy agencies (type 2, mind. 2 partners from 2 IEE-states), events (type 3, mind. 1 partner)
- **Duration of projects** up to 36 months, **subsidy** up to 50 %
- **Further information:** IEE website of the European Commission:
http://europa.eu.int/comm/energy/intelligent/index_en.html

Bündelung und Integration der Forschung

Thematische Prioritäten							Spezielle Maßnahmen	
Biowissenschaften, Genomik und Biotechnologie im Dienste der Gesundheit	Technologien für die Informationsgesellschaft	Nanotechnologien, Materialien, neue Produktionsverfahren	Luft- und Raumfahrt	Lebensmittelqualität und -sicherheit	Nachhaltige Entwicklg., globale Veränderungen u. Ökosysteme	Bürger und modernes Regieren in der Wissensgesellschaft	Politikorientierte Forschung	Künftiger Wissenschafts- und Technologiebedarf
							KMU-spezifische Maßnahmen	
							Internationale Zusammenarbeit	
							Gemeinsame Forschungsstelle (GFS)	
Ausgestaltung des EFR							Stärkung der Grundpfeiler des EFR	
Innovation	Human- ressourcen	Infra- strukturen	Wissensch. und Gesellsch.				Koordinierung von FuE-Aktivitäten	Kohärente Entwicklung der F+I - Politik

Block 1: Focusing and Integrating European Research

7 Priority Thematic Areas

Life sciences/Health

ICT

Nanotechnologies, NMP

Aeronautics and space

Food quality and safety

Sustainable Development, global change ecosystems

Citizens governance

Specific activities Covering a Wider Field of Research

Research for policy support

New and emerging science and technologies (NEST)

Specific activities for SMEs

Specific international co-operation activities

Block 2: Structuring the ERA

Research and Innovation

Human resources & mobility

Research infrastructures

Science and society

Block 3: Strengthening the foundations ERA

Co-ordination of research activities

Development of research/innovation policies

- **Leonardo:** Community support programme for vocational training (2000-2006), key elements: mobility, pilot projects, language competence, transnationale networks, comparing materials, further information via national agencies (e.g. Germany: www.na-bibb.de/leonardo)
- **Sokrates:** Community support programme for European dimension of general education, support for language knowledge, cooperation and mobility in the field of general education (sub-programmes e.g. Grundtvig – adult education, Sokrates – university education), further information via national agency for Sokrates (e.g. Germany: www.na-bibb.de/sokrates/index.htm)
- **eLearning:** multi-annual programme (2004-2006) for effective integration of ICT into general and vocational training / education, further information: <http://elearningeuropa.info>, www.na-bibb.de/elearning

- **eligible countries**
 - EU-member states, EU accession and candidate countries
- **eligible activities**
 - part A: meetings bringing together citizens in the framework of new or existing twinning arrangements between towns and municipalities
 - part B: conferences in the framework of town-twinning dealing with European themes and training seminars for town-twinning officers
- **eligible applications**
 - part A + B: towns and municipalities or their twinning associations / committees
 - part B only: other levels of local and regional government, federations and associations of local authorities
- **deadlines for submitting applications** are based on yearly calls, deadline depending on time frame for planned activity

Please feel free to contact us ...



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- Baltic Sea Region INTERREG III B Neighbourhood Programme Joint Secretariat: www.bsrinterreg.net
- INTERREG IIC North Joint Technical Secretariat www.interreg3c.net



Thank you for your attention!